

## Unaudited Financial Results for the Quarter ended 30th June, 2013



(Rs. in Lakhs)

Sr. No.	Particulars	Unaudited Quarter ended 30 June 2013	Audited Quarter ended 31 March 2013	Unaudited Quarter ended 30 June 2012	Audited Year ended 31 March 2013
<b>Part I</b>					
1.	<b>Income from Operations</b>				
	(a) Net Sales / Income from Operations (Net of excise duty)	8,826.80	9,715.15	11,692.96	41,542.05
	(b) Other Operating Income	31.51	36.19	75.84	194.90
	<b>Total Income from Operations (net)</b>	<b>8,858.31</b>	<b>9,751.34</b>	<b>11,768.80</b>	<b>41,736.95</b>
2.	<b>Expenses</b>				
	a. Cost of Materials Consumed	7,088.78	8,034.00	9,499.00	33,808.13
	b. Purchases of Stock-in-Trade	—	—	—	—
	c. Changes in Inventories of Finished Goods Work-in-Progress & Stock-in-Trade	(36.20)	275.14	95.92	(125.09)
	d. Employee Benefits Expense	397.01	408.73	379.12	1,617.77
	e. Depreciation & Amortisation Expense	49.45	55.79	54.37	219.62
	f. Other Expenses	1,179.94	1,183.50	1,422.36	5,045.39
	<b>Total Expenses</b>	<b>8,678.97</b>	<b>9,957.17</b>	<b>11,450.76</b>	<b>40,565.82</b>
3.	<b>Profit / (Loss) from Operations before Other Income, Finance Costs &amp; Exceptional Items (1–2)</b>	<b>179.34</b>	<b>(205.83)</b>	<b>318.04</b>	<b>1,171.13</b>
4.	Other Income	97.04	140.18	96.64	434.95
5.	<b>Profit / (Loss) from Ordinary Activities before Finance Costs &amp; Exceptional Items (3 +/– 4)</b>	<b>276.38</b>	<b>(65.65)</b>	<b>414.68</b>	<b>1,606.08</b>
6.	Finance Costs	876.15	36.08	1,441.20	1,811.94
7.	<b>Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 +/– 6)</b>	<b>(599.77)</b>	<b>(101.74)</b>	<b>(1,026.52)</b>	<b>(205.86)</b>
8.	Exceptional Items	—	—	—	—
9.	<b>Profit / (Loss) from Ordinary Activities before Tax (7 +/– 8)</b>	<b>(599.77)</b>	<b>(101.74)</b>	<b>(1,026.52)</b>	<b>(205.86)</b>
10.	Tax Expense	—	(79.51)	—	(79.51)
11.	<b>Net Profit / (Loss) from Ordinary Activities after Tax (9 +/– 10)</b>	<b>(599.77)</b>	<b>(22.23)</b>	<b>(1,026.52)</b>	<b>(126.35)</b>
12.	Extraordinary Items (Net of Tax Expense)	—	—	—	—
13.	<b>Net Profit / (Loss) for the period (11+/-12)</b>	<b>(599.77)</b>	<b>(22.23)</b>	<b>(1,026.52)</b>	<b>(126.35)</b>
14.	Paid-up Equity Share Capital (Face value of Rs. 5/- each)	2,200.00	2,200.00	2,200.00	2,200.00
15.	Reserves excluding Revaluation Reserves	—	—	—	9,967.25
16.	Earnings Per Share (Rs.) Basic & Diluted	(1.36)	(0.05)	(2.33)	(0.29)
<b>Part II</b>					
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1.	Public Shareholding				
	- Number of shares	57,69,708	57,69,708	57,69,708	57,69,708
	- Percentage of Shareholding	13.11%	13.11%	13.11%	13.11%
2.	Promoters & Promoter Group Shareholding				
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of shares	3,82,30,292	3,82,30,292	3,82,30,292	3,82,30,292
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the Company)	86.89%	86.89%	86.89%	86.89%
	<b>Particulars</b>	<b>Quarter ended 30 June 2013</b>			
<b>B</b>	<b>INVESTOR COMPLAINTS</b>				
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	Nil			
	Disposed during the quarter	Nil			
	Unresolved at the end of the quarter	Nil			

### Notes:

- The above Unaudited Financial Results were reviewed by the Audit committee and approved by the Board of Directors at their respective meetings held on August 13, 2013.
- The Statutory Auditors have carried out limited review of the above results for the Quarter ended June 30, 2013.
- Figures for the previous year/quarter have been regrouped/rearranged, wherever necessary.
- Provision for Deferred Tax Liability will be made at the end of the financial year.
- Figures of the quarter ended March 31, 2013 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the 3rd quarter of the relevant financial year.
- The Company is manufacturing in only one segment: "Lubricants".
- Upon the recommendation of the Board of Directors, the Company has obtained shareholders approval at the Extraordinary General Meeting held on June 28, 2013 to issue Bonus Shares to the Non-Promoter Shareholders in the ratio of 23:19, to comply with minimum Public Shareholding requirement under clause 40A of the Listing Agreement.

Dated : August 13, 2013  
Place : Mumbai

By Order of the Board  
For **Sah Petroleums Limited**

**Rajendra Sah**  
Chairman